



## PS Pre-Implementation Checklist

Date:

Name of person filling out form:

Names of Attendees:

What is the company name?

Where is the company location(s) where we will be working?

What is the site address(es)?

Who is my primary contact?

Name:

Office address:

Office phone:

Cell phone:

Email address:

When did you get your DT/GC media?

What version is it? (Standard versus Advanced Server.)

What revision is it? (Give them URL for latest bits:  
<http://www.nsisoftware.com/sup/windows/updates/>)

Do you have activation codes?

What type of systems are we working on?

What type(s) of storage devices are involved?

How many machines total?

What are the machine names? List.



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What OS?

What SP level?

Are they all at the same SP level?

How much RAM is on each machine? List per machine.

How much \*free\* physical RAM is on each machine? List per machine.

Which of these machines are in production?

Do we need to schedule an outage window for preinstall and post install reboots?

If the installation requires an extended outage of the source system for target configuration, do we need to schedule an outage window?

Is all production machine data backed up to tape or some other media?

A successful and recent System State Backup of the Active Directory structure is required as well as any other related servers or applications that are included in this solution prior to arriving onsite. Can this be completed and verified prior to our arrival?

If sources are non-production, are they configured and ready for DT installation?

Are their volumes partitioned and formatted?

Do they need/have applications to be replicated installed on them?

What are these applications? List per machine.

If targets are non-production, are they configured and ready for DT installation?

Are their volumes partitioned and formatted?

Do they need/have applications to be replicated installed on them?

What are these applications? List per machine.

From which applications does your file data derive? Excel, Power Point, CAD, etc...?



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How much data total? List out data totals per machine.

What is the daily rate of change on your data per machine?

Are source/target machines on the same subnet?

What is the bandwidth between source and target?

Are source/target machines separated by a router?

What name services do you run?

Is the source or target server a Domain controller, DNS or WINS server?

Are you running MSCS on source or target servers?

Do you control your own DNS? If not, what OS and version does your ISP use for DNS?

Do you use WINS for name resolution?

If yes, what OS is WINS running on?

Have you got any IP addresses that are identical? Cluster heartbeats addresses? Dell RAMC address?

Are you using Active Directory?

Is AD in native or mixed mode?

What is your domain configuration?

Are all machines in the same domain or forest?

If not, will you be doing cross-domain authentication?

Which anti-virus software do you run?

Which machines is the anti-virus running (source, target or both)?

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